

**Name of warrant** VHM/5M/SSI/C/EU/Cash-07  
**Company name** Sai Gon Securities Incorporation  
**Subject** Notice of issue of covered warrant

**Content:**

Sai Gon Securities Incorporation announces the issue of covered warrant as follows

1. Issuer:	Sai Gon Securities Incorporation
2. Head office:	72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city
Short name:	SSI
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	VHM/5M/SSI/C/EU/Cash-07
Name (code) of underlying security:	VHM
Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
Warrant type (call/put):	Buy
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Sep 07, 2020
Duration:	5 months
Expiration date:	Feb 08, 2021
Conversion ratio:	5:1
Exercise price (exercise index):	75,000 VND
Value of collateral:	50% of value of CWs registered for offering
5. Quantity of warrants registered for offering:	10,000,000
6. Issue price:	2,900 VND
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	
9. Time of subscription:	From 14:30 to 15:00, Sep 07, 2020
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of SSI and via SSI's website and SSI Web Trading
11. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Thanh Xuan Branch